



SBL Capital Management Limited

(A Subsidiary of Standard Bank Ltd.)

2, D.I.T. Avenue (Extn.), 3rd Floor, Motijheel-C/A, Dhaka-1000. T&T: 02-9585984-5.

NOTICE TO THE ALL INVESTORS/BONDHOLDERS OF IBBL 2ND PERPETUAL MUDARABA BOND OF BDT 800 CRORE ISSUED BY ISLAMI BANK BANGLADESH LIMITED REGARDING PROFIT RATE/ COUPON RATE/ RATE OF RETURN/ PROFIT DISTRIBUTION FOR THE GREGORIAN CALENDAR YEAR 2022

Notice is hereby given to the all investors/bondholders of IBBL 2nd Perpetual Mudaraba Bond that Profit Rate/ Coupon Rate/ Rate of Return/ Profit Distribution for the Gregorian calendar year 2022, as the case may be, and as stated in the Information Memorandum, are required to be declared as per terms and conditions of Trust Deed of IBBL 2nd Perpetual Mudaraba Bond.

Notification is for all investors/bondholders that the applicable profit rate for the profit payment period of the **IBBL 2nd Perpetual Mudaraba Bond** is 7.87% p.a.

Reference Rate/Benchmark Profit / Coupon Rate:	5.37% p.a. [The average of yearly deposit rate (1 year but < 2 year) of scheduled Islamic banks (1 st Generation, 2 nd Generation and 3 rd Generation banks only) will be considered excluding foreign Islamic banks and any Z-category Islamic Banks enlisted in capital market. Furthermore, if any Islamic bank goes into OTC Market/ delisted, that will be excluded from rate of return calculation as well.]
Margin with rate of return:	2.50% p.a.
Calculated profit payment rate:	7.87% p.a. (Reference Rate plus Margin)
Profit Payment Range:	6%-10% p.a. (subject to having available distributable profit as well as coupon/profit rate discretion of the issuer)
Applicable Coupon Rate:	7.87% p.a. (calculated profit payment rate i.e., 7.87% is the applicable rate for the payment of profit from 01 January 2022 to 31 December 2022 total 365 days)

Profit will be paid to all investors/bondholders annually within 60 days after due date and shall not be cumulative and Coupon Payment Date is on the Anniversary of the closing each Gregorian calendar year. However, the due date for coupon/profit payment will be **1st January 2023**.

In case of any query or question, Bondholders are requested to contact with the Issuer, Islami Bank Bangladesh Limited (IBBL), Share & Bond Division, Head Office, Dhaka and the Trustee, SBL Capital Management Limited or email to the issuer and trustee.

Sd/-

Abu Nayem Md. Ibrahim
Chief Executive Officer